

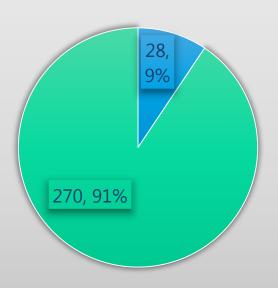
THE IMPLEMENTATION OF PUBLIC-PRIVATE PARTNERSHIPS IN WEST JAVA INTERNATIONAL AIRPORT PROJECT

Indonesia Development Forum Jakarta, July 10th 2018



Airport Development & Management In Indonesia

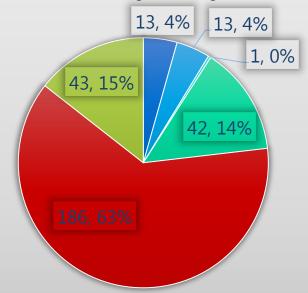
Based on Airport Type



■ International ■ Domestic

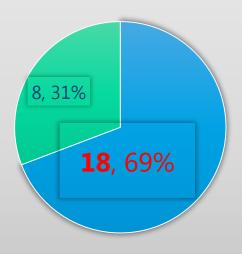
TOTAL AIRPORTS : 298

Based on Airport Operator



- PT Angkasa Pura 1
- PT Angkasa Pura 2
- Private Company
- Indonesian National Army
- The Airport Organizing Unit of Indonesian Government
- The Local Airport Organizing Unit

The Condition of Commercial Airports



Over Capacity Below Maximum Capacity
(According to 2016 data)

TOTAL COMMERCIAL AIRPORTS : **26**

Challenges are Waiting for Indonesian Aviation World

Top 10 Passenger Markets in the World Forecast Passenger Demand by

The biggest driver of demand will be

the Asia-Pacific region

It is expected to be the source of more than a half of the new passenger over the next 20 years

China will be the world's leargest aviation market around 2024*,

India will displace the UK for third place in 2025*, while

Indonesia enters the top ten

at the expense of Italy *defined by traffic to, from and within the country

Growth will also increasingly be driven within developing markets

Over the past decade the developing world's share of total passenger traffic has risen from 24% to nearly 40% and this trend is set to continue

| | 2016 | 2036 |
|-----|-----------|-----------|
| 1. | USA | China |
| 2. | China | USA |
| 3. | UK | India |
| 4. | Japan | Indonesia |
| 5. | Spain | UK |
| 6. | Germany | Japan |
| 7. | India | Spain |
| 8. | Italy | Germany |
| 9. | France | Turkey |
| 10. | Indonesia | Thailand |

The 4 fastest-growing markets in terms of additional passengers per year over the forecast period will be :

- China (817 million new passengers for a total of 1.3 billion)
- US (484 million new passengers for a total of 1.1 billion)
- India (322 million new passengers for a total of 442 million)
- Indonesia (135 million new passengers for a total of 242 million)

Development Stages of West Java International Airport

based on KP 954/2014

STAGE 1 A 2018 - 2024

Passenger Terminal area 96.280 sqm to serve 5,6 to 12 million passenger /year.

STAGE 1 B 2024 - 2027

Additional space of Passenger Terminal to 121.000 sqm to serve 17,2 million passenger /year.

STAGE 2 2027 - 2030

Additional space of Passenger Terminal to 162.051 sqm to serve 22,8 million passenger /year. **STAGE 3 (Ultimate)** 2030 - 2032

Passenger Terminal extension to 209.151 sqm to serve 29,3 million passenger/year.



AIRPORT CONSTRUCTION PROGRESS







AIRSIDE

Progress:

100 %

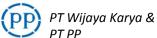
ATC TOWER



INFRASTRUCTURE Progress: 100 %

PT Adhi Karya

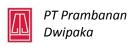




PASSENGER TERMINAL BUILDING **Progress:** 98,6887 %



SUPPORTING BUILDINGS Progress: 100 %



CARGO TERMINAL Progress: 64,58 %

Passenger Terminal of West Java International Airport





Passenger Terminal area **96.280 sqm** to serve **5.6 to 12 million passenger /year**.

Main Facilities:

- 1. Electricity & Water
- 2. Aviation Security Facilities : Xray, CCTV, etc
- 3. Baggage Handling Facilities
- 4. Aviobridge
- 5. Elevator & Escalator
- 6. Signage (Bahasa & English)
- 7. FIDS
- 8. Check-in Counter
- 9. Check-in Computer
- 10. Conveyor Belt & weight Scale
- 11. Internet
- 12. Boarding Lounge
- 13. Mosque & Prayer Rooms
- 14. Toilet Rooms
- 15. Tenants
- 16. Many Edutainment Facilities

West Java International Airport Total Project Cost



Land Side Construction

Conducted by: PT BIJB

Scope of Work: Passenger Terminal, Supporting

Buildings, & Basic Infrastructures

Budget: IDR 2.6 Trillion (USD 180.9 Million)





Air Side Construction

Conducted by: Ministry of Transportation
Scope of Work: Runway, Taxiway, & Apron
Budget: IDR 1.853 Trillion (USD 128.6 Million)



Air Traffic Controller

Conducted by: AirNav Indonesia

Scope of Work: **ATC Tower and Air Navigation**

Supporting Facilities

Budget: IDR 189 Billion (USD 13.1 Million)

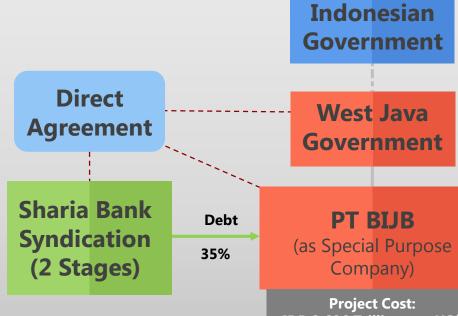


PUBLIC PRIVATE PARTNERSHIP

in West Java International Airport Project (Landside)



Presidential Decree No. 38/2015 Government Cooperation with Business Entities in the Provision of Infrastructure



Construction Company

- **1. Basic Infrastructure:** Adhi Karya
- **2. Passenger Terminal:** JO Wika PP
- **3. Supprt. Buildings:** Waskita Karya

Project Cost: IDR 2,606 Trillion or ±US\$ 180,9 Million

1 USD = 14.409 IDR

West Java Government

Jasa Sarana

Equity

65%

Investor

Limited Mutual Fund

Operating & Maintenance

PT BIJB cooperates with Angkasa Pura 2

min. 51% From BIJB's Capital

max. 49% From BIJB's Capital

LOAN

- Stage 1 : IDR 906 Billion
- Stage 2: IDR 650 Billion
- LIMITED MUTUAL FUND IDR 936 Billion
- 3

STRATEGIC PARTNER AUCTIONS

As an alternative to LMF

8

